



台塑石化股份有限公司
FORMOSA PETROCHEMICAL CORPORATION

2024年 第一季 業績報告

2024.05

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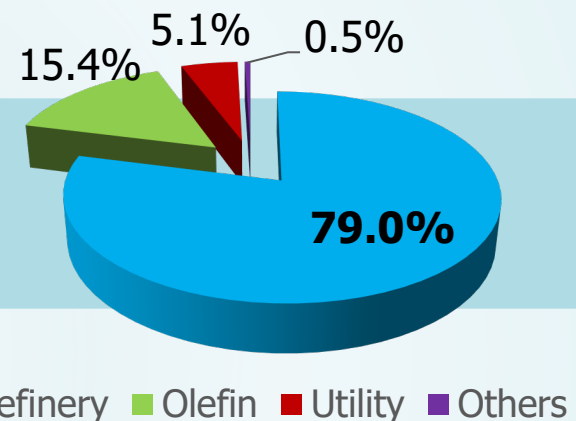
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財務資訊

(單位：百萬元)

1Q 各事業部營收占比



	1Q24	4Q23	QoQ	1Q23	YoY
營業收入	171,197	175,878	-2.7%	184,642	-7.3%

營業利益	3,208	(467)	-	4,284	-25.1%
淨利	5,024	1,456	245.0%	4,434	13.3%
每股盈餘	0.53	0.15	0.38	0.47	0.06



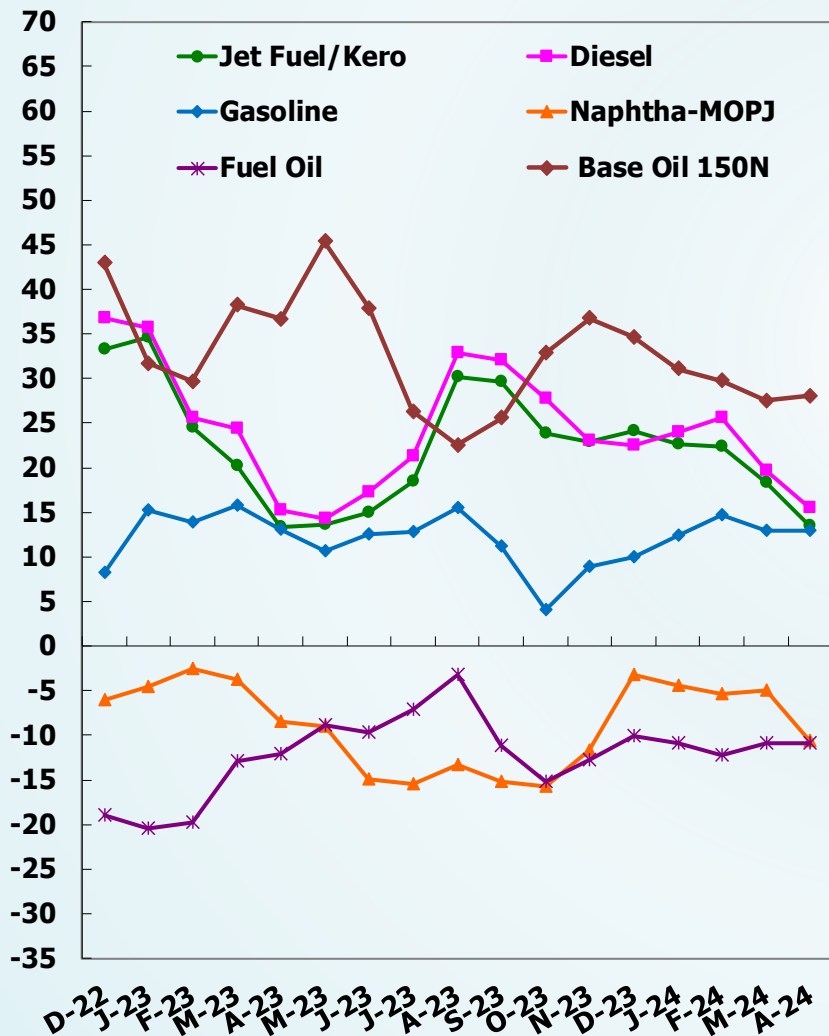
產業基本面



杜拜原油 vs. 成品油

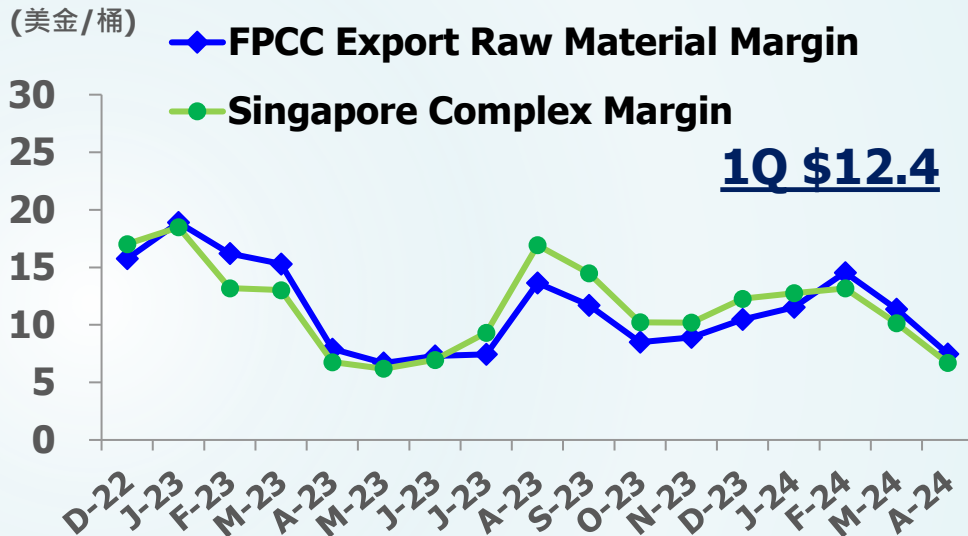
Source: Reuters, ICIS, IHS, company data

(美金/桶)



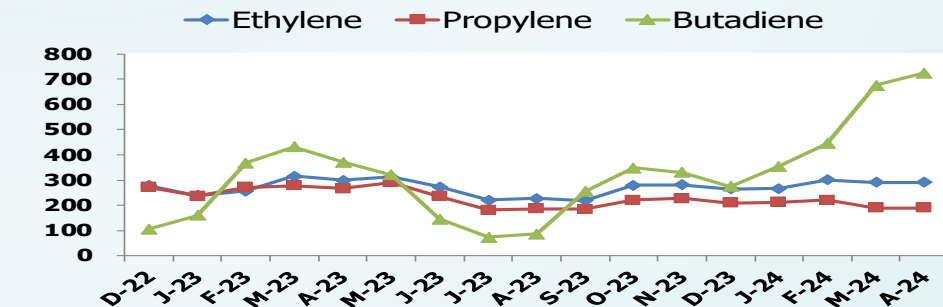
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



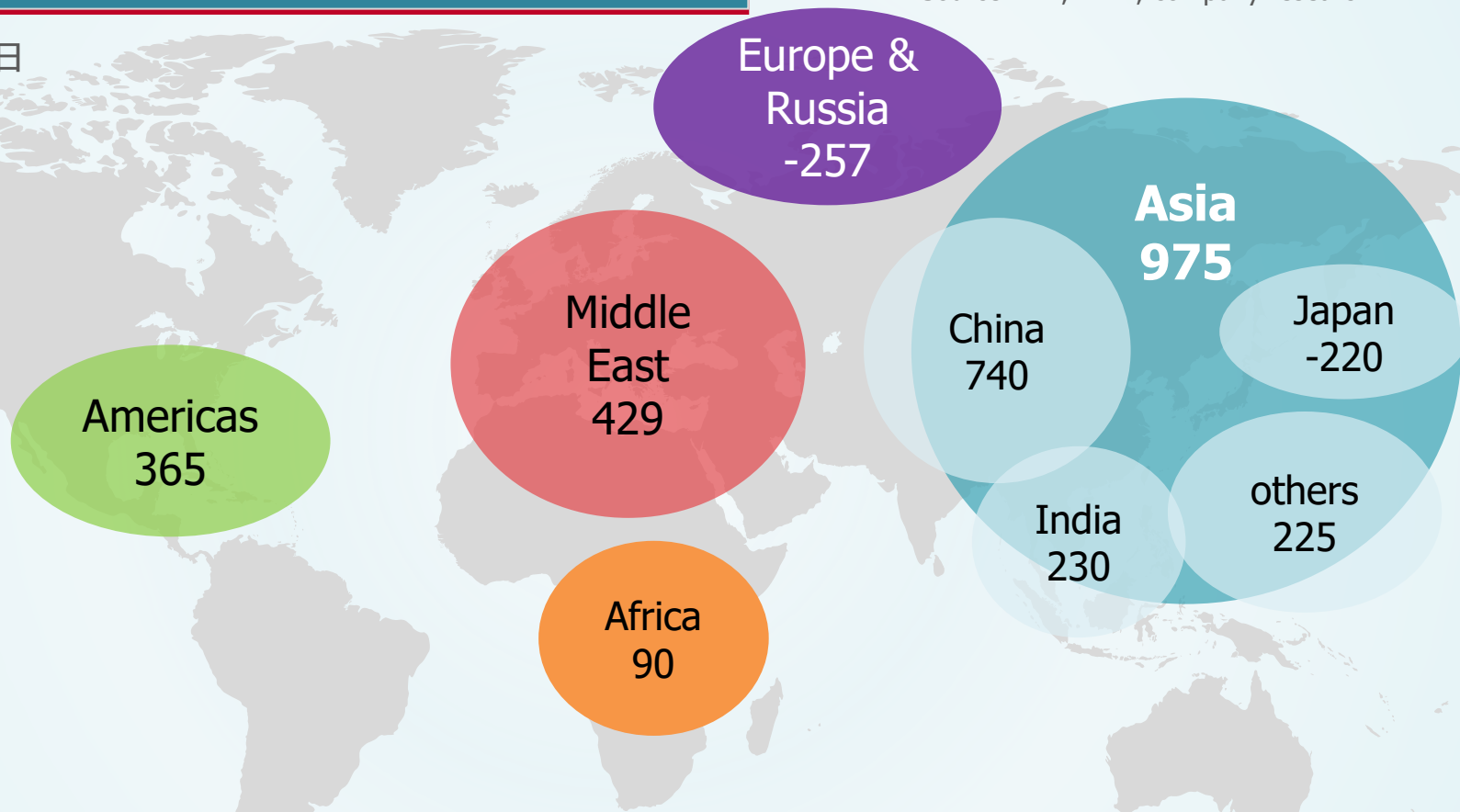
煉油產業展望



2024/2025全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



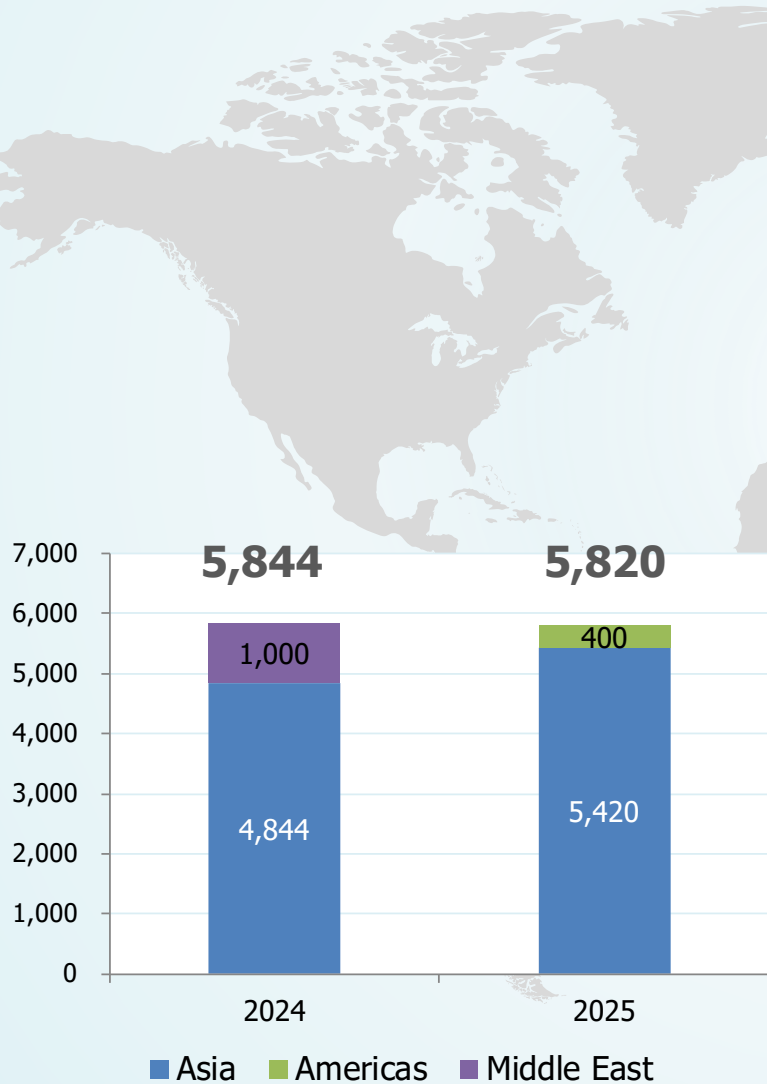
(千桶/日)	2024	2025
新增產能	815	787
油品需求成長	1,200	1,100

石化產業展望

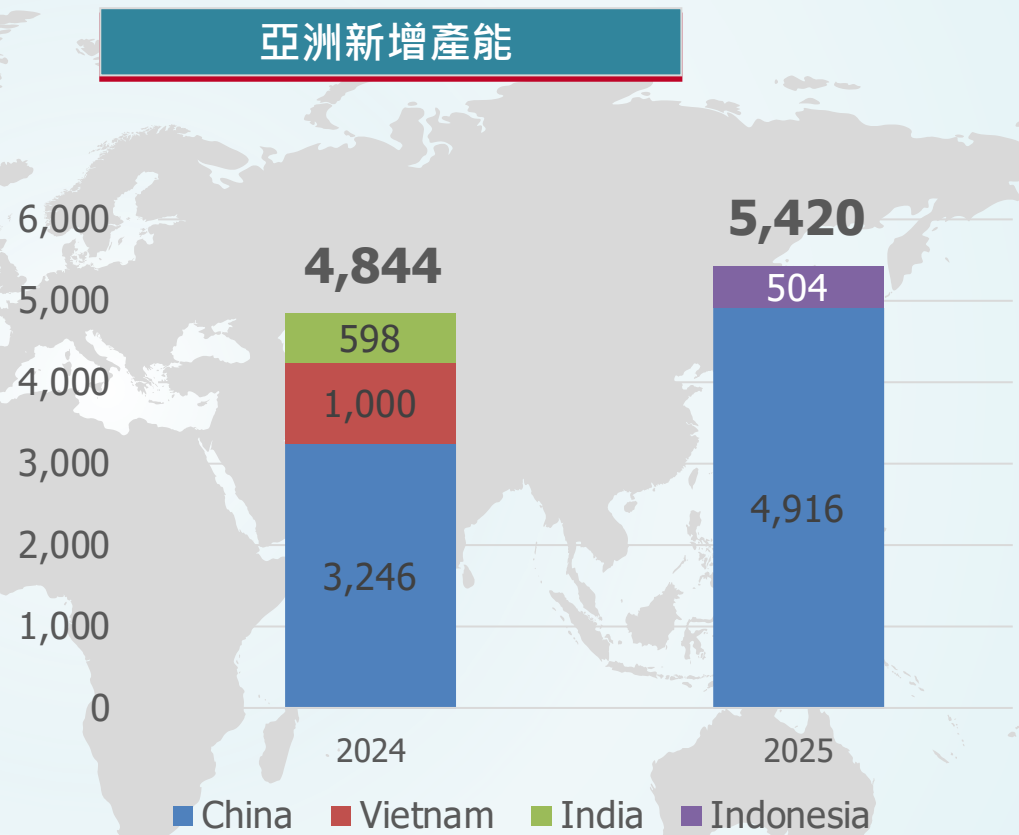


Source: CMA

2024/2025全球乙烯新增產能



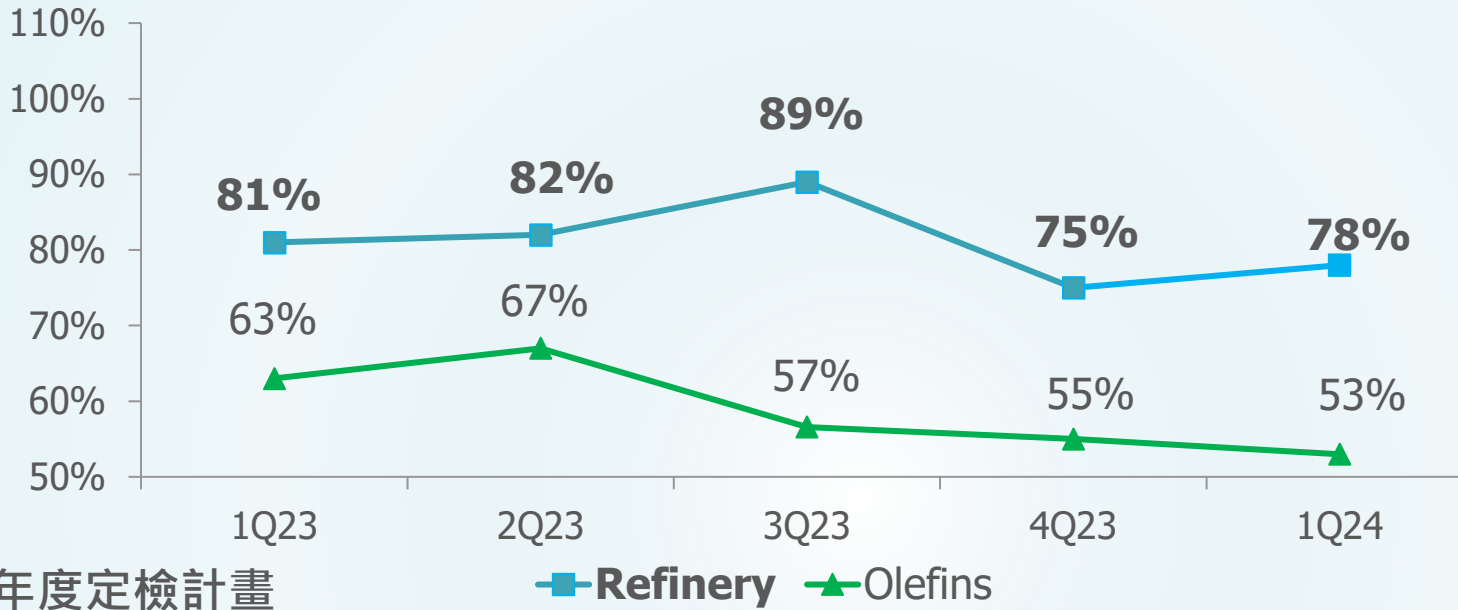
亞洲新增產能



生產狀況



產能利用率



年度定檢計畫

	2024 1H						2024 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ ■ planned

免責聲明



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